

PATIENT INFORMATION

PATIENT NAME: _____ BIRTHDATE: _____ SEX: M F
 LAST FIRST MI

STREET ADDRESS: _____ CITY: _____ ST: _____ ZIP: _____

HOME PHONE: _____ DAYTIME: _____ CELL: _____ MAY WE TEXT YOU? Y N

MARITAL STATUS: _____ SS#: _____ E-MAIL ADDRESS: _____

EMPLOYMENT STATUS: FULL-TIME PART-TIME STUDENT NOT EMPLOYED RETIRED

OCCUPATION: _____ EMPLOYER: _____

PRIMARY HEALTH INSURANCE: _____ SECONDARY HEALTH INSURANCE: _____

VISION PLAN: _____

RESPONSIBLE PARTY (IF MINOR OR PRIMARY ON INSURANCE PLAN): _____
 LAST FIRST MI

STREET ADDRESS: _____ CITY: _____ ST: _____ ZIP: _____

HOME PHONE: _____ DAYTIME: _____ CELL: _____

BIRTHDATE: _____ RELATIONSHIP: _____ LAST 4 DIGITS OF SS#: _____

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HOW DID YOU LEARN ABOUT OUR PRACTICE? _____
 INSURANCE ADVERTISEMENT INTERNET REFERRAL

WHO REFERRED YOU TO OUR PRACTICE? _____
 RELATIVE FRIEND CO-WORKER DOCTOR NONE

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PREVIOUS EYE DOCTOR _____ LAST EYE EXAMINATION _____

DO YOU WEAR GLASSES: YES NO WERE GLASSES PURCHASED AT THIS LOCATION? YES NO

CONTACT LENSES: _____ SOFT (BRAND: _____) _____ GAS PERMEABLE _____ NO LONGER WEARING

HOW MANY YEARS WEARING CONTACTS? _____ HOW OFTEN DO YOU REPLACE YOUR CONTACTS? _____

MAX # OF HOURS WEARING IN A DAY? _____ HOURS WEARING TODAY? _____ IF(0) LAST TIME YOU WORE _____

BRAND OF MULTIPURPOSE SOLUTION? _____ DO YOU USE DROPS FOR DRYNESS? YES NO

THE FOLLOWING INFORMATION IS REQUESTED IN COMPLIANCE WITH THE HITECH ACT:

RACE: _____ PREFERRED LANGUAGE: _____

ETHNICITY: _____ PREFERRED METHOD OF COMM: PHONE MAIL EMAIL TEXT

PATIENT HEALTH HISTORY

PATIENT NAME: _____

FAMILY DOCTOR/PRACTICE: _____ **DR's PHONE:** _____ **DATE OF LAST PHYSICAL:** _____

Medical/Family History (use back of sheet if more space is needed)

Please list **ALL** your current medications (include over the counter, vitamins and herbal therapy):

List **ALL MEDICATION ALLERGIES**/reactions: _____

List **ALL NON MEDICATION ALLERGIES:** _____

List **ALL MAJOR SURGERIES** (including eye surgeries):

Female patients: Are you pregnant? _____ Are you nursing? _____

Please indicate if any of the conditions apply to you or a family member (blood relative NOT spouse):

| Disease/Condition | Yourself | | Family member | | Relationship (note maternal or paternal) |
|--------------------------------|----------|----|---------------|----|--|
| | Yes | No | Yes | No | |
| Cataracts | — | — | — | — | _____ |
| Diabetes | — | — | — | — | _____ |
| Eye Turn (lazy, crossed, etc.) | — | — | — | — | _____ |
| Glaucoma | — | — | — | — | _____ |
| Macular Degeneration | — | — | — | — | _____ |
| Retinal Detachment | — | — | — | — | _____ |
| Blindness | — | — | — | — | _____ |

Review of Systems: Please indicate below if you have or ever had problems with the following conditions:

Immunologic

- None
- Shingles
- HIV positive
- Sjogren's Syndrome
- Other _____

Ears,Nose,Mouth & Throat

- None
- Sinusitis
- Hearing Loss
- Headaches
- Other _____

Gastrointestinal

- None
- Inflammatory Bowel
- Colitis
- Acid Reflux/Ulcer
- Other _____

Skin /Integumentary

- None
- Eczema
- Rosacea
- Psoriasis
- Other _____

Psychiatric

- None
- Depression
- Bi-Polar
- Anxiety
- Other _____

Cardiovascular

- None
- High Blood Pressure
- Cardiovascular Disease
- Elevated Cholesterol
- Stroke
- Other _____

Endocrine/Glands

- None
- Diabetes
- Hormone Dysfunction
- Thyroid Dysfunction
- Other _____

Respiratory

- None
- Asthma
- Bronchitis
- COPD
- Other _____

Muscle/Skeletal

- None
- Arthritis
- Fibromyalgia
- Rheumatoid Arthritis
- Other _____

Genital/Urinary

- None
- UTI Infection
- Herpes
- Prostate Disorder
- Other _____

Hematologic/Lymphatic

- None
- Anemia
- Leukemia
- Bleeding Disorder
- Cancer _____
- Other _____

Neurological

- None
- Multiple Sclerosis
- Epilepsy
- Tremors
- Migraines
- Other _____

Constitutional

- None
- Weight loss
- Weight gain
- Fatigue
- Trauma
- Other _____

Social

- Current Smoker Former Smoker
- Years Smoking Years smoke free
- How many per day Never smoked
- Smokeless Tobacco user

Alcoholic Beverages: _____ per day week month year (circle one)

Please sign below to acknowledge that this information is correct OR has been reviewed and updated if necessary:

Signature (Responsible party): _____ Date: _____

**ACKNOWLEDGEMENT OF NOTICE OF PRIVACY PRACTICES
RESPONSIBILITY FOR PAYMENT**

**Jacobson Eyecare
245 Bloomfield Drive, Suite 108
Lititz, PA 17543**

I consent to the use and disclosure of any information concerning my optometric examination as needed to:

- Conduct, plan or direct my treatment and follow-up among the multiple healthcare providers who may be involved in that treatment directly and indirectly.
- Obtain payment from insurance or other payers.
- Conduct normal healthcare operations such as recalls and appointment confirmation.

I have read and understand or have been given the opportunity to read your *Notice of Privacy Practices* containing a more complete description of other uses and disclosures of my health information. I understand that your office has the right to change its *Notice of Privacy Practices* from time to time and that I may request a current copy at any time.

I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment or health care operations. I also understand you are not required to agree to my requested restrictions, but if you do agree then you are bound to abide by such restrictions.

If your office agrees to third party reimbursement for services rendered, I authorize you to submit a vision and/or health benefit claim on my behalf. I understand that I am responsible for all charges incurred, including any portion not paid by any other payer, subject to the conditions of any contractual agreement between your office and such payer.

In addition to my primary care physician, my insurance company and the responsibility party listed on my patient information card, I authorize you to release necessary information to (please list other physicians, family members, opticians, etc.):

PRINT Name of patient

SIGN Patient or Legal representative

Date

Legal representative's relationship

OFFICE USE ONLY:

I attempted to obtain the patient's signature but was unable to do so as documented below:

| | | |
|-------|--------------------|---------|
| Date: | Employee Initials: | Reason: |
|-------|--------------------|---------|